

Nicosia, 20 October 2022

Announcement

Admission to trading of the shares of the company SUNRISEMEZZ PLC on the EN.A. PLUS segment of the Alternative Market of the Athens Stock Exchange

SUNRISEMEZZ PLC (“SUNRISEMEZZ” or “Company”) announces that the Athens Stock Exchange (“ATHEX”), following the meeting held by the Listings and Market Operation Committee on 20 October 2022, approved its application for the admission to trading on the EN.A. PLUS segment of the Alternative Market of ATHEX (“EN.A. PLUS”) of its shares (the “Admission”), subject to the achievement of sufficient free float of its shares upon the completion of Piraeus Financial Holdings S.A.’ corporate action (“Piraeus Financial Holdings” or “PFH”) (share capital decrease and distribution in kind to its shareholders of the shares issued by SUNRISEMEZZ and held by PFH – the “Corporate Action”).

Piraeus Bank S.A. is the nominated adviser of the Company (“EN.A. Nominated Adviser”).

The Company’s sole purpose is holding and managing mezzanine and junior notes, issued in the context of the securitization of the Sunrise I and Sunrise II portfolios of Piraeus Bank S.A. The Company’s shares are expected to commence trading on Monday, 31 October 2022, following the completion of the Corporate Action of PFH. Further information on the Company and its shares, including the risk factors, is disclosed in the Admission Document published on 20 October 2022, in electronic form, on the websites of ATHEX, the Company and the EN.A. Nominated Adviser. The expected timetable of the aforementioned Corporate Action of PFH and the Admission of the Company’s shares to EN.A. PLUS is presented below:

Date	Event
20.10.2022	Approval of the admission of the Company’s shares to EN.A. PLUS subject to the completion of PFH’s Corporate Action.
20.10.2022	ATHEX is notified of the PFH’s share capital decrease and the distribution to its shareholders of the shares issued by SUNRISEMEZZ and held by PFH.
20.10.2022	ATHEX announces the admission of the shares of SUNRISEMEZZ subject to the completion of PFH’s Corporate Action.
20.10.2022	The Admission Document is published (on the websites of ATHEX, SUNRISEMEZZ and the EN.A. Nominated Adviser).
20.10.2022	PFH announces the Corporate Action (share capital decrease in kind and distribution to its shareholders of the shares issued by SUNRISEMEZZ and held by PFH).
24.10.2022	Last day of trading of the PFH’s shares with the right to the distribution of the SUNRISEMEZZ shares.

25.10.2022	PFH's shares will be traded on an ex-rights basis with regards to SUNRISEMEZZ' shares (Ex - Date) / PFH's shares will be traded with their new nominal value.
26.10.2022	Record date for the determination of the beneficiaries of the distribution in kind.
27.10.2022	The Company announces the start date of trading of its shares on EN.A. PLUS.
27.10.2022	The SUNRISEMEZZ shares are credited to the accounts of the beneficiaries held in the Dematerialised Securities System (DSS), as determined on the record date of the beneficiaries of PFH's Corporate Action.
31.10.2022	Commencement of trading of SUNRISEMEZZ shares on EN.A. PLUS.

It is noted that each of the dates given above depends on uncertain factors and is subject to change without prior notice. However, any change, will be timely communicated to the public through announcements on the Company's website and the ATHEX's Daily Statistical Bulletin (DSB), as provided by the relevant legal framework. The Admission Document drafted for the Admission is available in electronic form as from 20 October 2022 on the websites of ATHEX (<https://www.athexgroup.gr/el/web/guest/companies-newlistings>), the Company (<https://www.sunrisemezz.com.cy>), and the EN.A. Nominated Adviser (<https://www.piraeusholdings.gr>).